Pursuant to the legally binding decision of the District Court of Kranj, file no. St 859/2022, dated 19 February 2024 (legally binding since 6 March 2024), item 257 in the bankruptcy proceedings of NONPAREL, Graphic Services, Ltd. - in bankruptcy, Pševska cesta 31, 4000 Kranj, company registration number: 6908233000, tax no: SI61908355, announces the bankruptcy administrator:

INVITATION TO TENDER

NON-BINDING INVITATION TO TENDER (Sale in direct negotiation with the buyer)

I. OBJECT OF SALE

The subject of the sale is movable property - PRODUCTION EQUIPMENT AND MACHINERY FOR PRINTING AND BOOKBINDING, the descriptions of which are shown in the LIST ATTACHED TO THIS CALL.

The assets will be **sold** "as seen - as **bought**". The debtor and the insolvency administrator shall not be liable for material defects of the object of sale (Article 340 of the Insolvency Act).

II. CONDITIONS FOR THE SOLICITATION OF TENDERS

- 1. The non-binding submission of bids is a public invitation to submit bids in which no minimum price is set and the debtor is not obliged to conclude a contract with the bidder offering the highest price (Article 328(2) of the Insolvency Act).
- 2. The sale takes place by means of a non-binding submission of bids via the online platform of NetBid GmbH, Ared Strasse 27, 2544 Leobersdorf, Austria (hereinafter: NetBit GmbH), which records every step of the bidder, with the aim of selling on the basis of direct negotiations with the buyers.
- 3. Conclude a purchase agreement, even if the offer meets all the tender conditions.
- 4. The purpose of submitting the bid is to sell the assets on the basis of direct negotiations with the bidders with the possibility of concluding a direct contract. The sale is carried out in accordance with Article 329(4) of the Insolvency Act in conjunction with Article 328(2) of the Insolvency Act.
- 5. The contract of sale shall be concluded subject to the condition precedent that the court grants its final approval and subject to the condition subsequent that the court refuses to grant its final approval, insofar as this is prescribed by the provisions of the Insolvency Act.
- 6. The Buyer is obliged to pay an additional 22% VAT or other prescribed tax on the offer price and to bear all costs for the takeover, loading and transportation of the movable property and all costs for the sale and transfer of ownership of the object of sale. The object of sale shall be handed over to the buyer after payment of the full purchase price, taxes and selling costs. 7
- 7. the buyer shall ensure at his own expense that the condition of the object in which the machines are located is free from damage and deterioration. All risks of destruction or damage to the machines upon acceptance (loading, transportation, unloading, etc.) shall be borne in full by the Buyer. The Buyer shall provide at its own expense the appropriate personnel, equipment and means of transportation for taking over, loading and transporting the machines.

III. CONDITIONS FOR PARTICIPATION IN THE SUBMISSION OF TENDERS

1. bids may be submitted by domestic and foreign legal entities and natural persons. Persons referred to in Article 337 of the Insolvency Act may not participate.

2. the detailed conditions and method of submitting bids will be published by NetBid GmbH on the website http://www.netbid.com.

3. bids must be submitted via the website <u>http://www.netbid.com</u>.

IV. SELECTION PROCEDURE FOR THE BIDDER

- 1. The bidding period is 30 days from the date of publication of this invitation on the AJPES website.
- 2. IBidders will be informed of the outcome of the public bidding process within 15 days of the end of the bidding period.

V. MISCELLANEOUS

Potential buyers who wish to receive further information on the assets for sale can obtain it from the representative of NetBid Ltd, Ms. Andreja Potisk Ribič, e-mail: potiskribic@netbid.com, and from the liquidator, Ms. Andreja Potisk Ribič, e-mail: potiskribic@netbid.com. Tadeja Tamše, e-mail: tadeja.tamse@odt.si.

Viewings of the property are possible by prior arrangement with the representative of NetBid GmbH and the insolvency administrator.

13.3.2024

NONPAREL d.o.o. -IN Insolvency Insolvency administrator mag. Tadeja Tamše, I.r.

Enclosure 1: A LIST OF MACHINERY AND EQUIPMENT.