

ANGERMANN™

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Horst F. G. Angermann GmbH

REAL ESTATE ADVISORS	MERGERS & ACQUISITIONS	BUSINESS CONSULTANTS	AUCTIONING	FINANCE
<ul style="list-style-type: none"> ▪ Investment ▪ Real estate sales ▪ Industrial facilities ▪ Retail space leasing ▪ Office space leasing ▪ Corporate real estate ▪ Valuation ▪ Site analysis ▪ Utilization concepts ▪ Auction management ▪ Bidding process ▪ Property management 	<ul style="list-style-type: none"> ▪ Sales processes <ul style="list-style-type: none"> ▪ Succession planning ▪ Group spin offs ▪ Exits of affiliated companies ▪ Acquisition processes <ul style="list-style-type: none"> ▪ Strategic expansion (internationalization, acquisition of market share) ▪ Diversification ▪ Raising equity capital <ul style="list-style-type: none"> ▪ Equity / mezzanine capital brokering ▪ Special corporate finance services <ul style="list-style-type: none"> ▪ Balance sheet structuring, refinancing ▪ Verification of business plans ▪ Due diligence ▪ Assessments of purchase offers ▪ Fairness opinion 	<ul style="list-style-type: none"> ▪ Restoration / Restructuring <ul style="list-style-type: none"> ▪ Company review ▪ Restoration concept ▪ Distressed M & A <ul style="list-style-type: none"> ▪ Crisis management ▪ Insolvency ▪ Yield increase <ul style="list-style-type: none"> ▪ Quick-Check ▪ Controlling ▪ Company strategy <ul style="list-style-type: none"> ▪ Company succession ▪ Strategy development ▪ Preparation Succession arrangement ▪ Distressed Real Estate ▪ Asset Management <hr/> <p>EK PLUS GmbH</p> <ul style="list-style-type: none"> ▪ Consultancy Service <ul style="list-style-type: none"> ▪ Minority Shareholding ▪ Special Financing 	<ul style="list-style-type: none"> ▪ Evaluation of machinery and equipment by <ul style="list-style-type: none"> ▪ Liquidation value ▪ Going concern value ▪ Fair market value ▪ Value movement ▪ Auction of machinery and equipment ▪ International marketing of machinery parks and individual industrial facilities ▪ Online auctions (www.netbid.com) ▪ Asset monitoring 	<p>Nord Leasing GmbH</p> <ul style="list-style-type: none"> ▪ Generation of liquidity through asset-based financial transaction ▪ Alternative financing option ▪ Sale & lease back / Sale & rent back (repurchase) of used machinery ▪ Financing independent of bank ▪ Strengthening of liquidity <hr/> <p style="text-align: center;">Deutsche Einkaufsfinanzierer GmbH</p> <ul style="list-style-type: none"> ▪ Alternative source of finance for the German "Mittelstand" ▪ Financing of purchase of goods and products ▪ Pre-financing of working capital ▪ Financing independent of bank ▪ Strengthening of liquidity
<p>Angermann Real Estate Advisory AG Angermann Investment Advisory AG Angermann Valuation & Advisory GmbH</p>	<p>Oaklins Angermann AG</p>	<p>Angermann Consult GmbH EK PLUS GmbH</p>	<p>Angermann Machinery & Equipment GmbH & Co. KG NetBid Industrie-Auktionen AG</p>	<p>Nord Leasing GmbH Deutsche Einkaufsfinanzierer GmbH</p>
<p>Berlin Frankfurt Hamburg Hanover Stockholm Stuttgart another 40 locations worldwide</p>	<p>Hamburg Frankfurt Stuttgart another 60 locations worldwide</p>	<p>Hamburg</p>	<p>Hamburg Berlin Dusseldorf Mainz Munich Stuttgart Barcelona Budapest Maribor Prague St. Gallen Seoul Vienna Warsaw</p>	<p>Hamburg Stuttgart Munich</p>