Sale of the complete business assets of the company ALPOS d.d. in insolvency

Location: Sentjur (Slovenia)
Industry: Production of steel pipes and profiles
Offer for Sale

Sale of the complete business assets of the company ALPOS d.d., Šentjur (Slovenia), including immovable and movable property for the production of steel pipes and profiles as well as pipe dies and sheet steel

Real estate:
- Real estate: undeveloped area, approx. 37,960 m²
- Buildings: developed area, approx. 13,600 m²

Machinery and equipment:
- Line for crosscutting of sheet steel
- Line for longitudinal cutting of sheet steel
- Pipe production line R 400/5,5
- Pipe production line R 500/4
- Pipe production line R 250/3
- Crane units and floor conveyors

The required tool sets are available for all machines within the production portfolio.

If you have questions or wish to schedule an appointment for viewing please contact
- Mr. Andreas Weinberger (weinberger@netbid.com / phone +43 6991 6668262)
- Mr. Ales Weiksler (weiksler@netbid.com / phone +43 660 3799375)

at any time.

Viewing is possible at any time. Please schedule your visit.

22.07.2014
Company Profile

>> 1948: Establishment of the company – repair and later also production of agricultural machines
>> 1956: Production of aluminum furniture
>> 1957: Change of the company's legal status and formation of ALPOS AG
>> 1975: Commissioning of the lines for the production of seam-welded metal pipes, extension of the product portfolio by store fittings, aluminum ladders and tools
>> from 1992: Investments in a modern pipe rolling mill, a new electrostatic powder coating shop and an ecological scarfing furnace for pendants as well as welding robots, CNC bending machine, modern computer-controlled line for sheet cutting and bending, automatic production line for shelves and modernization of the warehouse logistics
>> 1998: Expansion of the premises through the acquisition of rooms from the company EMO – Energetik

>> Alpos A.G. belongs to the Top 10 of the biggest European pipe production companies and is the biggest producer in south-east Europe. The company is ISO 9001 certified.
>> 96% of the production is sold in the EU. The most important partner is Germany, followed by Slovenia, Poland, Austria, the Czech Republic, UK and Hungary.
Description of Immovable Assets

>> Buildings, developed area approx. 13,600 m²:
1. Metallurgy hall – Lot No. 981/34, net floor space of building 8,909 m²
2. Tool hall – Lot No. 981/35, net floor space of building on two storeys 1,320 m²
3. Annex to metallurgy hall with offices, workshop and canteen – Lot No. 981/38, net floor space of building on two storeys 837 m²
4. Annex to metallurgy hall – power system – Lot no. 981/37, net floor space of building 198.9 m²
5. Annex to metallurgy hall – warehouse with electronics workshop – Lot no. 981/36, net floor space on two storeys 495.81 m²
6. Annex to warehouse extension – Lot no. 981/29, net floor space of building 528 m²
7. Metal patio at warehouse annex – Lot No. 981/27, net floor space of building 885 m²
8. Guard house – Lot no. 981/33, net floor space of building 14.4 m²
9. Roof for retail area – Lot no. 981/23 – net floor space 150 m²
10. Open warehouse – Lot no. 981/22 – net floor space 295 m²

>> Real estate, undeveloped area approx. 37,960 m²:
>> The real estate is located near the city center of Sentjur and connected to the municipal supply nets: sewage system, power grid, water, telecommunication, street lighting and natural gas.
   It is located adjacent to a paved road (regional road) and provides a private siding track for railroad loading and shipping.

>> Outdoor area – Paved areas (parking lots) and compacted sand areas with fence.
Machinery Description

>> Production capacity of ALPOS AG group:
   - 350,000 t pipes/year (plants in Sentjur 110,000 t/year)
   - 350,000 t profiles/year (plants in Sentjur 110,000 t/year)

>> Line for crosscutting of sheet steel, PROIN SPANIEN, material thickness 1.5 - 10 mm,
   sheet length 1,200 - 8,000 mm, working speed 1.5 - 6 mm = 20 m/min. / >6 mm = 10 m/min.

>> Line for longitudinal cutting of sheet steel, Italomecanica, S 1500/25, feed stock - max. coil weight 25 t,
   max. cutting length 1,500 mm, max. cutting speed 90 m/min., power 300 kW, steel thickness 1 - 1.5 mm

>> Pipe production line R 400/5,5, VOEST-ALPINE, feedstock - strip width 150 - 400 mm /
   strip thickness 1.5 - 5.5 mm, max. coil weight 6,000 kg, pipe length 3 - 8 m, max. capacity 100 m/min.

>> Pipe production line R 500/4, ALPINE MONTAN AG, feedstock - strip width 100 - 500 mm / strip thickness
   1.5 - 4 mm, max. coil weight 5 - 10 kg/mm, pipe length 5 - 10 m, max. capacity 80 m/min.

>> Pipe production line R 250/3, ALPINE MONTAN AG, feedstock - strip width 50 - 250 mm / strip thickness
   1 - 3 mm, coil weight 2.5 - 10 kg/mm, pipe length 5 - 10 m, max. capacity 80 m/min.

>> Crane units and floor conveyors

The required tool sets are available for all machines within the production portfolio.

22.07.2014
Production of pipes, profiles and sheet steel

>> Pipes:
- Square pipes, rectangular pipes, circular pipes (EN 10219 / 10305-5 / 10305-3 / 10255/ 10217-1)
- Pipes made of Sendzimir-galvanized or cold-milled strip steel (EN 10305-3 / 10305-5)
- Pickled pipes, stainless pipes (EN 10296-2 / 10305-5 / 10305-3 /)

>> Special profiles, open and closed design:
- U profiles, L profiles, TP profiles, Z profiles, T profiles
- Profiles made of Sendzimir-galvanized or cold-milled strip steel (EN 10305-3 / 10305-5)

>> Format sheet steel and slit strip steel, different types

<table>
<thead>
<tr>
<th>Special profiles</th>
<th>Wall thickness/Wandstärke</th>
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</thead>
<tbody>
<tr>
<td>Dimensions/Abmessungen</td>
<td>Weight/Gewicht (kg/m)</td>
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<tr>
<td>L 40 x 50 x 22</td>
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<tr>
<td>T 35 x 34 x 15 (1004)</td>
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<tr>
<td>T 30 x 50 x 15 (1021)</td>
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<td>L 35 x 34 x 15 (1304)</td>
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<td>L 30 x 50 x15 (1321)</td>
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<td>ZK 35 x 34 x 15 (1704)</td>
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<td>TP 30 x 15 x 30</td>
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<td>TP 40 x 20 x 40</td>
<td>2,13</td>
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Source: Technical Catalogue – ALPOS METALLURGIE

22.07.2014
Location – ALPOS d.d. Sentjur, Slovenia

Location:
Alpos d.d.
Cesta Kozjanskega odreda 25
3230 Šentjur (Slovenia)

22.07.2014
Photos – ALPOS d.d.
Technical Descriptions

Available on request:

>> Operating manuals (can be viewed on site)

>> Schematic plant drawing

>> More photos of the building and the production plants

>> Development plan
NetBid Industrie-Auktionen AG

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